

# a meeting of MINDS

WEALTH MANAGEMENT &  
PRIVATE BANKING

Thursday 10 June 2021

THE BERKELEY HOTEL, WILTON PLACE,  
KNIGHTSBRIDGE, LONDON SW1X 7RL

WEALTH MANAGEMENT &  
PRIVATE BANKING

Thursday 18 November 2021

THE BERKELEY HOTEL, WILTON PLACE,  
KNIGHTSBRIDGE, LONDON SW1X 7RL

## Participant List - Invitation only

CEOs and the CIOs from global private banks, DFM, MFOs and  
Wealth managers whose particular focus is UK

**Inclusive Sponsorship:** More than a standalone event

Key Benefits	The details
Participant data	Quantitative and qualitative research identifying key issues
Positioning as a thought leader	Host and lead a roundtable discussion
Market testing topics	Support and advice regarding roundtable topics
Networking at the highest level	One-to-one meetings, speed networking and build relationships with potential business partners
Knowledge	Big picture keynotes
Brand awareness	Extensive exposure during the event's six month timeframe
Post-event marketing	Outputs from roundtables
Follow up	Additional post-event support provided where required
Strategic and market insight	Summary of The Findings that identify industry challenges
Online business tools	Access to event app
Inducement busting	Given the strategic nature of these events they comply with inducement rules

### Expenditure

Full sponsorship packages start at – £9,945 (+VAT)  
That includes a lead on a roundtable and one networker place

**Please note:** Early booking discounts, multiple event packages and strategic partnership options available – upon request.



Call today!

Limited sponsor packages available - don't miss  
your chance to partner with this unique event

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# How will the event be structured?

All Meetings are formatted in broadly the same way.  
Some events incorporate an evening dinner and an overnight stay; others end with a glass of fizz and a wave goodbye.  
The schedule below is an example itinerary.

PERSONAL ITINERARY						
0815-0900	Belgravia	Breakfast	Informal networking over breakfast			
0900-0910	Ballroom	Presentation	Welcome – Owen James			
0910-0955	Ballroom	Presentation	A response to Theresa May's comment "if you believe you are a citizen of the World, you are a citizen of nowhere" – <b>Author of 'The Road to Somewhere'; Founder and Former Editor of Prospect magazine</b>			
0955-1105	Syndicate rooms	Working Session 1	Belgravia	Motcomb	Wilton	Knightsbridge
1105-1120	Belgravia	Morning Coffee	Apple & BlackBerry time			
1120-1205	Ballroom	Networking	Mini meetings - an opportunity to exchange business cards			
1205-1315	Syndicate rooms	Working Session 2	Belgravia	Motcomb	Wilton	Knightsbridge
1315-1430	Ballroom	Lunch	A seated formal lunch			
1430-1515	Ballroom	Presentation	A Tale of Two Ts: Augmenting Technology and Talent for the next phase of growth – <b>Executive Director and Director, Scorpio Partnership</b>			
1515-1625	Syndicate rooms	Working Session 3	Belgravia	Motcomb	Wilton	Knightsbridge
1625-1635	Belgravia	Afternoon Tea	Apple & BlackBerry time			
1635-1715	Ballroom	Presentation	How is AI changing the world? <b>Chief Executive Officer, GDR Creative Intelligence</b>			
1715-1815	Motcomb	Fizz flows	More business cards to swap - an opportunity to relax with a glass of fizz and then wave goodbye			

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## Who will be in the room?

Connect and network with around 70 peers. Previous participants have included representatives from the following companies:

Brooks Macdonald Group / Cazenove Capital Management / Coutts & Co / Goldman Sachs / HSBC / J.P. Morgan / RBC / Rothschild & Co / Standard Life Wealth / UBS

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