

# WEALTHTECH MATTERS

## WealthTech Matters – focus on The Client

Tuesday 10 March 2020 at RISE, 41 Luke Street, Shoreditch, London EC2A 4DP

### SCHEDULE

0830 - 0900	Informal networking over breakfast
0900 - 0910	Welcome and setting the scene
0910 - 0940	<b>Keynote: As fintech adds more automation, clients must still come first.</b> Every fintech discussion should start and end with the same question: how can we use technology to enhance the client experience? We need to understand which technologies will have the greatest impact and deliver the most client value today, tomorrow and in the future. <b>Chris Gledhill, Independent FinTech Advisor, Futurist, Writer &amp; Speaker</b>
0940 - 1010	<b>Keynote: Don't underestimate the importance of DATA and the power of having one truth.</b> Data is the new oil, arguably more important - you should have a single source of Data and great integrations. Data is about Scale (you need to have enough to be able to make decisions), Quality (rubbish in means rubbish out) and Actionability (great if you have dashboards but so what?).
1010 - 1040	<b>TED-Style Talks</b> <b>Why my car has used parts.</b> <i>Dorien van der Linden, Marketing Manager, we are you.</i>
	<b>Wealth management for the Netflix generation, swiping right and breaking bad!</b> <i>Bruce Keith, Chief Commercial Officer, Bridgeweave.</i>
	<b>Not all client portals are created the same.</b> <i>Sim Sangha, Business Development Director, moneyinfo limited.</i>
1040 - 1100	Coffee
1100 - 1200	<b>Roundtable Discussions</b> <b>The Evolving Client Experience Journey.</b> Facilitator: <i>Ian Woodhouse, Orbium</i>
	<b>The threat of fintech is the impact it will have on clients' expectations.</b> Facilitator: <i>Rod Bryson, Capgemini Invent</i>
	<b>Robo and digital are very different things.</b> Facilitator: <i>Dave Edwards, Esperto Business Solutions</i>
1200-1230	<b>Tech Horizons.</b> As we enter another period of transformative change with the introduction of 5G, hailed by some as the new internet, <b>Tom Johnson, MD of the Trajectory Partnership</b> , will provide an overview of its huge potential to impact the world of AI, Blockchain, IoT, smart factories etc. It might not be available for a few years but the implications are substantial. Should we be getting ready for it or should we concentrate on some of the shorter time horizon tech developments?
1230 - 1330	Lunch and networking
1330	Wave goodbye