

A Meeting of Minds Asset Management

The Berkeley Hotel, Wilton Place, London SW1X 7RL

Thursday 19 September 2019

THE SCHEDULE OF THE DAY

The Belgravia	0815-0845	Breakfast	Informal networking over breakfast			
The Ballroom	0845-0900	Welcome	James Goad, Joint Managing Director, Owen James will open with the findings of Owen James' proprietary research looking at asset management trends and the current distribution landscape.			
The Ballroom	0900-0925	Keynote	Sustainable investing moves from niche to the mainstream in asset management. Jamie Broderick, steering committee member of the newly-formed Impact Investing Institute, talks about how, after decades as a specialty sector in asset management, sustainable investment has reached a tipping point and is about to make a major imprint on the way money is managed in Europe. Demographics, consumer preference, government policy, and of course, climate change, have put sustainable investing front and centre in asset management.			
Board Rooms	0925-1030	Roundtable 1	Agile leadership – staying resilient in a volatile world.	Are you providing “Value for Money”? How do you go about creating a consistent framework to assess?	Institutional and retail: is this simply a question of segmentation?	Is ESG investing a case of “Fifty Shades of Green”? As we race to judge a company are we impacting the world balance?
The Belgravia	1030-1045	Coffee	Apple & BlackBerry time			
Board Rooms	1045-1150	Roundtable 2	Faster, lower cost, just as accurate – how ETFs are set to transform wealth management.	The meaning of life: what is our purpose? What are our clients paying us for?	How do you consume your data? Do you devote enough time to reviewing your MI reports and, more importantly, do you act on them?	Liquidity? Is it currently the most used word within asset management?
Board Rooms	1155-1300	Roundtable 3	What about the changes from within the industry?	Are you providing “Value for Money”? How do you go about creating a consistent framework to assess?	How to create real customer relationships in the digital age.	
The Ballroom	1300-1430	Lunch	A seated formal luncheon incorporating the second keynote.			
The Ballroom	1355-1425	Keynote	The title for this keynote changes daily. However, as Parliament is now taking a breather, we believe this is a good opportunity to hear from the inside track. George Pascoe-Watson, Senior Partner and Chief Adviser, Portland Communications. Former Political Editor at The Sun and a frequent panellist on BBC Question Time, Any Questions and the Week in Westminster makes him very well-positioned to provide a witty and erudite update on what is going on behind closed doors. He has called it right so far.			
The Ballroom	1425-1430	Farewell	And back to work we go!			