Sponsors

Schroders

Participant List

- **Absolute Financial Management**, *Director, Head of Research*
- **Amber Wealth Creation Ltd**, *Paraplanner*
- **BBi Financial Planning**, *Trainee Paraplanner*
- **Baker Gladstone & York**, *Paraplanner*
- **Baker Gladstone & York**, *Paraplanner*
- **Bellpenny**, *Senior Paraplanner*
- **Certus Financial Planning Ltd**, *Paraplanner*
- **Clairville York Limited**, *Paraplanner*
- **Close Brothers Asset Management**, *Paraplanner*
- **Close Brothers Asset Management**, *Paraplanner*
- **Close Brothers Asset Management**, *Paraplanner*
- **Crowe Clark Whitehill Financial Services Limited**, *Paraplanner*
- **Emery Little**, *Paraplanner*
- **GSI Wealth Management Ltd**, *Paraplanner*
- **Gracechurch Wealth Management LLP**, *Paraplanner*
- **Griffins Financial Solutions Ltd**, *Senior Paraplanner*
- **HFM Columbus Group**, *Chartered Financial Planner*
- **HFM Columbus Group**, *Paraplanner*
- **HFM Columbus Partners LLP**, *Systems Supervisor*
- **HFM Columbus Partners LLP**, *Technical Assistant*
- **HFS Milbourne Financial Services**, *Paraplanner*
- **HFS Milbourne Financial Services**, *Technical Analyst*
- **Headley Financial Services Ltd**, *Chartered Financial Planner*
- **Headley Financial Services Ltd**, *Paraplanner*

This list is copyright of the Owen James Group and its contents must be kept confidential and may not be passed to any third party for any purpose

- **Henson Crisp Ltd**, *Paraplanner*
- **Hugh James**, *Senior Paraplanner*
- **Hughes & Co**, *Freelance Paraplanner*
- **Investment Solutions Wealth Management Ltd**, *Paraplanning Manager*
- **John Lamb LLP**, *Paraplanner Manager*
- **KMG Independent Ltd**, *Paraplanner*
- **Lifetime Financial Management Intermediaries Ltd**, *Financial Planner and Senior Paraplanner*
- **Lifetime Wealth Management**, *Paraplanner*
- **Master Adviser IFA Ltd**, *Client Manager*
- **New Leaf Distribution**, *Operations Director*
- **New Leaf Distribution**, *Pension Transfer Specialist*
- **Omnium Wealth**, *Senior Paraplanner*
- **Premier Wealth Planning**, *Paraplanner*
- **Punter Southall Financial Management Ltd**, *Paraplanner*
- **Punter Southall Financial Management Ltd**, *Paraplanner*
- **Punter Southall Financial Management Ltd**, *Senior Paraplanner*
- **Rosemount IFA**, *Paraplanner*
- **Rosemount IFA**, *Senior Paraplanner*
- **Sanlam UK**, *Paraplanner*
- **Sanlam UK**, *Paraplanner*
- **The Fry Group**, *Paraplanner*
- **The Fry Group**, *Trainee Financial Adviser*
- **The Private Office**, *Paraplanner*
- **Tilney**, *Paraplanner*
- **Timothy James & Partners Ltd**, *Support Executive*
- **Timothy James & Partners Ltd**, *Support Executive*
- **Vintage Wealth Management Ltd**, *Paraplanner*
- **Wren Sterling**, *Paraplanning Manager*
- **Zen Wealth LLP**, *Paraplanner*

SPEAKERS

- **Bovill**, *Consultant*
- **Exate Technology**, *Chief Operating Officer, Corporate and Institutional Digital*
- **Exate Technology**, *Head of Digital Assets IT*
- **GiANT Worldwide Ltd**, *Co-Founder*
- **INVESCO Perpetual**, *Asian Equities Product Manager*

This list is copyright of the Owen James Group and its contents must be kept confidential and may not be passed to any third party for any purpose

- **INVESCO Perpetual**, *Investment Strategist, Managed Funds*
- **INVESCO Perpetual**, *Presenter, Sales*
- **INVESCO Perpetual**, *Senior Portfolio Manager - Invesco Quantitative Strategies*
- **MoneyHub**, *Head of Key Accounts*
- **Platforum**, *Head of Intermediary Research*
- **Schroders Plc**, *Chief Economist*
- **Schroders Plc**, *Co-head Global Property Securities*
- **Schroders Plc**, *Co-head of Global Real Estate Securities*
- **Schroders Plc**, *Credit Fund Manager*
- **Schroders Plc**, *Research Analyst, European Equities*
- **Selectapension**, *Business Development Manager*
- **VouchedFor**, *Managing Director & Founder*

SPONSORS & EXPERTS

- **INVESCO Perpetual**, *Channel Communications Specialist*
- **INVESCO Perpetual**, *Client Relationship Manager*
- **INVESCO Perpetual**, *Events Specialist*
- **INVESCO Perpetual**, *Sales Account Manager, London & South East, UK Retail Sales*
- **Schroders Plc**, *Investment Propositions Director*
- **Schroders Plc**, *Marketing*

This list is copyright of the Owen James Group and its contents must be kept confidential and may not be passed to any third party for any purpose