

Sponsors



Participant List

- **Amber Wealth Creation Ltd**, *Paraplanner.*
- **Amber Wealth Creation Ltd**, *Paraplanner*
- **Apropos Wealth Management Ltd**, *Paraplanner.*
- **Apropos Wealth Management Ltd**, *Paraplanner*
- **Ascot Lloyd**, *Head of Paraplanning*
- **Atkins Bland Ltd**, *Paraplanner*
- **Baker Davies Ltd**, *Client Account Manager*
- **Baker Davies Ltd**, *Paraplanner*
- **Bigmore Associates**, *Senior Paraplanner*
- **Broom Consultants Ltd**, *Paraplanner*
- **Carnelian Capital Management**, *Client Support Manager/Paraplanner*
- **Chadney Bulgin**, *Paraplanner Manager*
- **Charles Stanley Plc**, *Paraplanner*
- **Chiltern Consultancy Ltd**, *Paraplanner*
- **Church's Financial Planning**, *Financial Administrator/Trainee Paraplanner*
- **Clairville York**, *Chartered Financial Planner & Paraplanning Manager*
- **Clairville York**, *Paraplanner*
- **Clairville York**, *Senior Paraplanner*
- **Close Brothers Asset Management**, *Paraplanner.*
- **Close Brothers Asset Management**, *Paraplanner*
- **DGS Independent Financial Advisers Ltd**, *Paraplanner*
- **Druthers Financial Planning**, *Technical Manager*
- **Emery-Little Financial Services LLP**, *Paraplanner*
- **Essential Wealth Management**, *Chartered Client Manager*

- **Fairstone Financial Management Ltd**, *Paraplanner.*
- **Fairstone Financial Management Ltd**, *Paraplanner*
- **GSI Wealth Management Ltd**, *Client Relationship Manager*
- **GSI Wealth Management Ltd**, *Paraplanner*
- **Griffins Financial Solutions Ltd**, *Paraplanner*
- **HFMC Wealth Group**, *Chartered Financial Planner*
- **HFMC Wealth Group**, *Technical Consultant.*
- **HFMC Wealth Group**, *Technical Consultant*
- **HFMC Wealth LLP**, *Technical Assistant*
- **Headley Financial Services Ltd**, *Trainee Paraplanner*
- **Hughes & Co**, *Freelance Paraplanner*
- **Investec Wealth & Investments**, *Paraplanner*
- **Investec Wealth & Investments**, *Senior Paraplanner*
- **John Lamb LLP**, *Paraplanner*
- **KMG Independent Ltd**, *Paraplanner*
- **KMG Independent Ltd**, *Trainee Paraplanner*
- **Lockhart Capital Management LLP**, *Senior Technical Analyst*
- **Lockhart Capital Management LLP**, *Technical Analyst*
- **Lorica Wealth Management**, *Paraplanner*
- **Lorica Wealth Management**, *Paraplanner*
- **Lucas Fettes**, *Paraplanner*
- **Maskell Moss & Co Ltd**, *Paraplanner*
- **Mclaren Capital**, *Senior Paraplanner*
- **Messer & Matthews Ltd**, *Senior Administrator*
- **Omnium Wealth**, *Paraplanner*
- **Para-Sols**, *Paraplanner*
- **Pharon Independent Financial Advisers Ltd**, *Chartered Financial Planner an Paraplanner Manager*
- **Pharon Independent Financial Advisers Ltd**, *Paraplanner*
- **Premier Financial Planning**, *Paraplanner*
- **Punter Southall Financial Management Ltd**, *Paraplanner.*
- **Punter Southall Financial Management Ltd**, *Paraplanner*
- **Punter Southall Financial Management Ltd**, *Paraplanner*
- **Quilter Private Client Advisers**, *Head of Paraplanning*
- **RPG Consulting Ltd**, *Head of Paraplanning*
- **Rathbone Brothers Plc**, *Paraplanner.*
- **Rathbone Brothers Plc**, *Paraplanner*
- **Raymond James Investment Services Ltd**, *Paraplanner*

- **SPF Private Clients**, *Chartered Financial Planner*
- **Sanlam UK**, *Associate Paraplanner*
- **Sanlam UK**, *Paraplanner*
- **Smith & Williamson**, *Paraplanner*
- **Stonehage Fleming Group**, *Assistant Planner*
- **Taylor Made Financial Planning LLP**, *Senior Paraplanner*
- **The Paraplanning House**, *Founder and Paraplanner*
- **The Private Office**, *Paraplanner.*
- **The Private Office**, *Paraplanner*
- **Tilney Group**, *Senior Paraplanner*
- **Timothy James & Partners Ltd**, *Support Executive.*
- **Timothy James & Partners Ltd**, *Support Executive*
- **Wingate Financial Planning**, *Paraplanning Team Manager*