



A Meeting of Minds Bank and Brand Distribution of Retail Financial Services XXV1 Thursday 3 October 2019, The Berkeley Hotel, Wilton Place, London, SW1X 7RL

Sponsors























Participant List

BANKS & BUILDING SOCIETY

- Al Rayan Bank, Head of Product Management
- Aldermore Bank, Head of Marketing
- Atom Bank plc, Head of Marketing & PR
- Axis Bank UK, Head of Retail Banking
- Bank of Ireland, Head of Savings & Loans
- Barclays Bank Plc, Director Group Innovation Office
- Bath Investment & Building Society, Head of Mortgages
- British Arab Commercial Bank (BACB), Treasurer
- Cambridge and Counties Bank, Senior Marketing Manager Savings
- Coventry Building Society, Head of Digital
- Coventry Building Society, Senior Product Manager New Product Development
- DF Capital, Managing Director Retail
- Furness Building Society, Head of Savings Strategy
- Furness Building Society, Savings Product Manager
- Gatehouse Bank, Vice President Product
- HSBC Bank Plc, Top Tier Propositions Manager
- HSBC Bank Plc, Wealth Transformation Manager

- Harpenden Building Society, Business Development Manager
- Harpenden Building Society, Chief Executive Officer
- IsBank UK, Head of Retail & Personal Banking
- Leeds Building Society, Strategic Planning Lead
- M&S Bank , Head of Customer Experience
- Market Harborough Building Society, National Accounts Manager
- Marsden Building Society, Chief Executive
- Metro Bank PLC, Product Manager Unsecured Lending
- Moven, Founder & Chief Executive Officer
- N26, UK General Manager
- Nationwide Building Society, Senior Product Manager (Savings)
- OakNorth Bank, Director of Digital Product
- PCF Bank, Head of Client Services & Savings
- Penrith Building Society, Chief Executive Officer
- Pepper Money, Head of Product
- Principality Building Society, Customer Experience Manager
- RCI Bank UK, Marketing Director
- Royal Bank of Scotland, Regional Director, Mortgages and Protection
- Saffron Building Society, Chief Executive Officer
- Saffron Building Society, Head of Partnerships and Premises
- Santander UK Plc, Senior Business Manager
- Shawbrook Bank, Managing Director-Consumer Banking
- TSB Bank Ltd, Area Director
- TSB Bank Ltd, Area Director
- TSB Bank Ltd, Manager Distribution Optimisation
- Union Bank of India, Executive Director & Deputy CEO
- Yorkshire Building Society, Head of Partnership Development

BRANDS

- Age UK, Business Development Manager Corporate Partnerships
- Age UK, Business Development Manager
- Alzheimer's Society, Head of New Partnerships
- Alzheimer's Society, Senior New Business Lead
- BT, Head of Innovation FS
- Bud, Head of Network & Partnerships
- Bud, Partnership Manager

- Charles Stanley Plc, Group Head of Distribution
- Daily Mail Group, Partnerships and Affiliate Director, This is Money
- Daily Mail Group, Trading & Commercial Manager
- EDF Energy, Senior Account Manager Public Sector
- EDF Energy, Senior Account Manager
- Embrace Financial Services. Financial Services Director
- Facebook, Industry Head, Financial Services
- Google UK Ltd, Managing Director, Financial Services & Service Industries
- Hargreaves Lansdown Group, Head of Business Development Active Savings
- Immediate Media Co., Business Development Manager Money, Data & Transactions
- Immediate Media Co., Head of Travel and Financial Services
- John Lewis (Financial Services), Partner & Senior Manager, Product Insurance
- Landbay Partners Ltd, Marketing Director
- Lending Works, Head of Partnerships
- Make it Cheaper, Business Development & Partnerships Manager
- Manchester United Football Club, Head of Financial Services
- Manchester United Football Club, Relationship Manager
- MoneySuperMarket.com, Commercial Partnership Manager
- MoneySuperMarket.com, Senior Partnership Manager
- Post Office Management Services, Commercial Trading Manager
- Post Office Money, Mortgages Product Manager
- Post Office Money, Senior Group Strategy Manager
- Post Office Money, Senior Manager, Savings & Current Account Propositions
- Quilter, Managing Director Mortgage and Financial Planning Network
- Responsible Life, Managing Director
- Savings Champion, Co-Founder
- Shell Energy Retail Limited, Director of New Product Development
- TI Media, Head of Financial Services Partnerships Advertising and E-Commerce
- Telegraph Media Group, Head of Financial Solutions
- Tenet Group, Chief Executive
- Webtel.Mobi (Holdings) Ltd, Strategic Adviser
- Willis Owen, Head of Product & Compliance
- ZPG Limited, Head of Commercial Financial Services

SPONSORS & EXPERTS

• Anorak, Co Founder and CEO

- Anorak, Distribution Director
- Anorak, Global Head of Business Development SaaS and Enterprise
- BGL Group, Business Development Manager
- BUPA, Head of Partnerships & Affinity, UK Insurance
- BUPA, Senior Partnerships Development Manager
- DeadHappy Limited, COO
- DeadHappy Limited, Chair and NED
- Dignity, Head of Existing Partnerships
- Dignity, Strategic Partnership Development Manager
- HUB Financial Solutions, Director of Partnership Development
- Invesco, Head of Financial Institutions Group
- Invesco, Head of Responsible Investment EMEA
- Invesco, Head of UK ETF Sales
- Optimise Media (UK), Business Development Director
- Scafld, Managing Director
- Square Mile Investment Consulting and Research Limited, Business Development Director
- The Retirement Mortgage Service, Development Director

FACILITATORS & SPEAKERS

- AllClear Insurance Services, Business Development Director
- Aston Fisher, Client Partner
- BBC, Environmental Correspondent
- BBC, Political Editor of Newsnight
- Bank of Ireland, Customer Experience Director
- Beyond Analysis, Commercial Director
- Beyond Analysis, Founder and Strategy Director
- Clarasys, Management Consultant
- Clarasys, Managing Consultant
- Facebook, Planning Director
- JoyndUp Ltd, Director
- Milliman UK, Head of Strategy
- Raisin UK, Business Development Director
- Raisin UK, Chief Executive Officer
- RoosterMoney, Advisor & Board Director
- RoosterMoney, Chief Executive Officer
- Sapphire & Steel, Partner

• Smithfield - a Daniel J Edelman Company, Senior Director
Soprano Consulting, Managing Director