

Strategic Partners



Sponsors



Participant List

- **3-S Financial Management**, *IFA/Partner*
- **Access Wealth Management**, *Partner*
- **Adler Financial Planning Ltd**, *Director*
- **Advisa Group**, *Chartered Wealth Manager*
- **Aquila Financial Services**, *Chief Executive Officer*
- **Aquila Financial Services**, *Compliance Director*
- **Ardent Financial Planning**, *Director*
- **Arrow Financial Services UK Limited**, *Director*
- **Autonomy Wealth Management**, *Director*
- **Chadwicks**, *Managing Director*
- **Cheshire Trafford UK Limited**, *Director*
- **Chesterton House IFA**, *Managing Director*
- **Clifton Asset Management PLC**, *Group Financial Planning & Business Development Director*
- **Cricket Hill Financial Planning**, *Compliance Director*
- **Darwin Wealth Management**, *Director*
- **Ellis Bates Financial Solutions LTD**, *Managing Director*
- **Explore Wealth Management**, *Managing Director*
- **F P Consulting Ltd**, *Director*
- **Fensham Howes Ltd**, *Director and Co-Founder*
- **Financial Management Bureau**, *Director of Compliance & HR*
- **Financial Management Bureau**, *Managing Director*
- **Flowers McEwan Limited**, *Director*

- **Fraser Wealth Management**, *Managing Director*
- **Hinchliffe Watts & Wyatt Ltd**, *Director & Financial Consultant*
- **Hudson Foster Financial Services**, *Managing Director*
- **Ideal Financial Management Limited**, *Financial Planner*
- **Investing for Tomorrow**, *IFA*
- **Investing for Tomorrow**, *Owner*
- **Jones Associates Limited**, *Principal Partner*
- **Klonowski & Co**, *Principal*
- **Lynas Vokes Investments Ltd**, *Managing Director*
- **MPL Wealth Management Ltd**, *CEO*
- **Makemsons Independent Financial Advice**, *Founder and IFA*
- **Margetts Wealth Management Ltd**, *Managing Director*
- **NBS Financial Planning**, *Director*
- **OHFS Ltd (Oughtred & Harrison Financial Services)**, *Managing Director*
- **Octagon Financial Services Limited**, *Director*
- **Octagon Financial Services Limited**, *Financial Planning Consultant*
- **PensionHelp**, *Managing Director*
- **Prismatic Wealth Limited**, *Managing Director*
- **Purple Wealth Management LLP**, *Partner*
- **Rixon Matthews Appleyard (FS) Ltd**, *Director*
- **Robert Langley**, *Managing Director*
- **Robertson Baxter Limited**, *Managing Director*
- **Statehouse Private Wealth Limited**, *Managing Director*
- **TWP Wealth Ltd**, *Consultant*
- **TWP Wealth Ltd**, *Managing Director*
- **TWP Wealth Ltd**, *Operations Director*
- **The Wealth Management Group Llp**, *Managing Director*
- **Whittaker Financial Solutions Ltd**, *Managing Director*
- **Williams Financial Planning Limited**, *Director*

STRATEGIC PARTNER

- **Architas Multi Manager**, *Head of Intermediary Distribution*
- **Architas Multi Manager**, *Investment Development Associate, North East and Midlands Region*
- **BlackRock iShares**, *Head of iShares UK Intermediary Sales*
- **BlackRock iShares**, *Vice President*
- **Carmignac**, *Head of Business Development*

- **Carmignac**, *Head of Retail*
- **Carmignac**, *Member of the Investment Committee*

SPONSORS & EXPERTS

- **Benchmark Capital**, *Group Director, Benchmark Capital*
- **GAM UK Limited**, *Client Manager*
- **GAM UK Limited**, *Senior Investment Analyst*
- **Momentum Global Investment Management Limited**, *Business Development Manager*
- **Momentum Global Investment Management Limited**, *Head of UK Retail Sales*
- **RSMR**, *Business Development Manager*

FACILITATORS & SPEAKERS

- **Cingulum Ltd**, *Chief Engagement Officer*
- **Lexden Group**, *Customer Experience Consultant*
- **Owen James Group**, *Consultant*
- **SilverBack Consulting**, *Founder*
- **Verbatim Asset Management**, *Managing Director*