

Sponsors



Vanguard



Funds Library

Participant List

CEO's (BUSINESS STRATEGY)

- **BNP Paribas Asset Management** – *Chief Operating Officer & Deputy Chief Executive Officer*
- **Dimensional Fund Advisors Ltd** – *Co-Chief Executive Officer*
- **Hearthstone Investments Plc** – *Chief Executive Officer*
- **Impax Asset Management** – *Managing Director*
- **iShares by Blackrock** – *Director of Strategy (iShares EMEA)*
- **Lazard Asset Management** – *Chief Executive Officer, UK*
- **Momentum Global Investment Management Ltd** – *Chief Executive Officer*
- **Pacific Asset Management** – *Chief Executive Officer*
- **Seven Investment Management** – *Co-founder & Head of Corporate Development*

COO's (OPERATIONS)

- **Alquity Investment Management Ltd** – *Chief Operating & Financial Officer*
- **Hermes Fund Managers Limited** – *Head of Investment*
- **Ruffer LLP** – *Partner & Chief Operating Officer*
- **Sarasin & Partners LLP** – *Chief Operating Officer*
- **Stonehage Fleming Group** – *Chief Operating Officer*
- **Tatton Investment Management** – *Chief Operating Officer*

CDO's (DISTRIBUTION)

- **Allfunds Bank** – *Fund Groups UK & Middle East*
- **AB (Alliance Bernstein)** – *Head of UK Retail*
- **Aviva Investors** – *Head of Third Party Sales*
- **Barings** – *Managing Director, Head of UK Distribution Global Business Development Group*
- **Carmignac Gestion** – *Head of Country - UK*
- **Carmignac Gestion** - *Head of Country - Italy*
- **Citi Private Client Solutions** – *European Head of Distribution*
- **Downing LLP** - *Head of Equity Distribution*
- **Goldman Sachs Asset Management** – *Head of UK Third Party Distribution*
- **HSBC Global Asset Management (UK)** - *Head of UK Wholesale*
- **iShares by Blackrock** – *UK Institutional Team, Director*
- **Lazard Asset Management** – *Managing Director Third Party Distribution*
- **Legal & General Investment Management** – *Head of UK Retail Sales*
- **Legg Mason Global Asset Management** – *Head of UK Sales*
- **Marlborough Fund Managers** – *Head of Business Development & Wealth Management*
- **Pictet Asset Management** – *Head of Sales – UK Wholesale & Retail*
- **Premier Asset Management** – *Sales Director*
- **Sanlam UK** - *Group Head of Distribution*
- **Standard Life** – *UK Distribution Director for Regional Accounts*
- **Vanguard** – *Head of UK Distribution*
- **Vanguard** – *Head of UK Intermediary Distribution*
- **Zurich UK** – *National Investment Director*
- **Zurich UK** – *Head of Retail Sales*

SPEAKERS & EXPERTS

- **Alchemy WorldWide** – *Co-founders*
- **Broadridge Analytics Solutions** - *Senior Director Global Insights*
- **Broadridge Analytics Solutions** - *Managing Director Distribution Insight*
- **Government sponsored taskforce on social impact investing** – *Advocate for social impact investment*
- **Hay Hill Wealth Management** - *Chief Investment Officer*
- **Independent Consultant**
- **Orion Consultancy Limited** - *Consultant*
- **Owen James Group** - *James Goad, Joint Managing Director*
- **Portland Communications** - *Senior Partner & Chief Advisor*
- **Sheryl Sandberg & Dave Goldberg Family Foundation** - *Lean In Programs Lead, EMEA*

SPONSORS

- **FundsLibrary** – *Account Director*
- **FundsLibrary** – *Solutions Director*
- **InvestCloud Inc** – *SVP of Sales Europe*
- **InvestCloud Inc** – *EVP Business Development*
- **Vanguard** – *Head of Consultant Relations*
- **Vanguard** – *Head of ETF Product Management*

FACILITATORS

- **Lansons – Director**
- **Lansons – Director**
- **Lansons – Board Director**
- **Lansons - Board Director**

STAFF

- **Owen James Group – Evie Owen, *Joint Managing Director***
- **Owen James Group – John Hall, *Head of Retail***
- **Owen James Group - Steph Walsh, *Head of Marketing***