

## Participant List

- **AEGON UK**, *Managing Director*
- **Aviva UK Life (Friends Life)**, *Distribution Director - Aviva Retirement Solutions*
- **Bank of Ireland**, *Managing Director UK Mortgages*
- **Barnett Waddingham**, *Partner*
- **Bower Retirement Services**, *Chief Executive Officer*
- **Chesnara**, *CEO - UK*
- **Compliance First Ltd**, *Managing Director*
- **Defaqto Ltd.**, *Head of Insight and Consulting-Wealth and Protection*
- **Elder Care Solutions**, *Co-Founder*
- **Eversheds**, *Partner*
- **Fidelity International**, *Head of Pensions and Retirement Product*
- **Greystone Financial Services Ltd**, *Pension Technical Specialist*
- **Hargreaves Lansdown Group**, *Head of Pensions and Retirement Product Development*
- **Hargreaves Lansdown Group**, *Head of Retirement*
- **Jelf Mercer Financial Planning**, *Head of Financial Planning*
- **Key Retirement Solutions**, *CEO*
- **LV=**, *Head of Distribution, Retirement Solutions*
- **LV=**, *Head of Sales (Financial Advice Service)*
- **My Pension Expert**, *Executive Chairman*
- **My Pension Expert**, *Sales and Marketing Director*
- **NOW: Pensions**, *Director of Investment & Product Development*
- **NOW: Pensions**, *Director of Investment and Product Development*
- **O&M Systems**, *Managing Director*
- **PFS (Personal Finance Society)**, *Consultant*
- **Panacea Adviser**, *Chief Executive Officer*
- **Phoenix Group**, *Customer Director (Phoenix Life)*
- **Prudential Assurance**, *Commercial Manager*
- **Punter Southall Aspire**, *Principal*

- **PwC**, *Global Leader, Retirement & Pensions*
- **Retirement Line**, *CEO*
- **Retirement Line**, *Non-executive Director*
- **Sesame Bankhall Group**, *Chairman*
- **Sesame Bankhall Group**, *Managing Director*
- **Spence & Partners Ltd**, *Director*
- **St. James's Place Wealth Management Group**, *Divisional Director for Pensions*
- **Standard Life**, *Retail Director*
- **Sunlife of Canada UK**, *Chief Operating Officer*
- **Tenet Group**, *Group Distribution and Development Director*
- **The Telegraph**, *Commercial Director - Financial Services Division*