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- **Artorius Wealth Ltd**, *Chief Operating Officer*
- **Attivo Group**, *Chief Technology Officer*
- **Beaufort Asset Management**, *Director*
- **Bordier & Cie**, *Head of Operations*
- **Capital Generation Partners LLP**, *Head of Performance, Reporting & Data*
- **Coutts & Co**, *Head of Business Transformation*
- **Coutts & Co**, *Managing Director, Head of Wealth Transformation*
- **Hargreaves Lansdown Group**, *Financial Adviser - Future Advice Proposition*
- **Hargreaves Lansdown Group**, *Head of Advisory Operations*
- **Independent**, *Independent Consultant*
- **JM Finn & Co Ltd**, *Head of Wealth Planning*
- **Killik & Co**, *Chief Strategy Officer*
- **Killik & Co**, *Partner, Chief Marketing Officer*
- **MASECO Private Wealth**, *Partner, Chief Operating Officer*
- **Market Harborough Building Society**, *Head of Mortgages*
- **P1 Investment Management**, *Head of Business Development*
- **Rothschild & Co**, *Chief Operating Officer, Wealth*
- **Ruffer LLP**, *Chief Technology Officer*
- **SG Kleinwort Hambros Bank Ltd**, *Group Chief Operating Officer*
- **Saltus Partners LLP**, *Chief Operating Officer*
- **Sandringham Financial Partners**, *Chief Technology Officer*
- **Saranac Partners Ltd**, *Partner, Chief Operating Officer*
- **Saunderson House**, *Head of Change*

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- **Schroders Personal Wealth**, *Advice Strategy Manager*
- **Stonehage Fleming Group**, *Chief Operating Officer*
- **The Private Office**, *Head of Innovation*
- **Tilney Smith & Williamson**, *Chief Transformation Officer*
- **Validpath Ltd**, *Network Development Director*
- **Waverton Investment Management Ltd**, *Chief Operating Officer*
- **Waverton Investment Management Ltd**, *Chief Technology Officer*

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- **Orbium**, *Event Coordinator*
- **Orbium**, *Head of Strategy and Change*
- **Orbium**, *Managing Director*
- **Ortec Finance**, *Managing Director Business Development*
- **Ortec Finance**, *Marketing Communications Manager*
- **Wealth Dynamix**, *MD - UK & Americas*
- **Wealth Dynamix**, *Marketing Director*

FACILITATORS & SPEAKERS

- **Accenture**, *Managing Director of Asset & Wealth Management*
- **Objectivity**, *Consultant Director*
- **Oxford Risk**, *Head of Behavioural Finance*
- **Phase 2 Consulting**, *Managing Director*
- **Savanta**, *Director Wealth*
- **Savanta**, *Director*
- **Savanta**, *Head of Marketing*
- **Silverback Consultancy**, *Founder*
- **The Wealth Mosaic**, *Co-founder - Head of Marketplace & Content*
- **Unwork**, *Founder & CEO*

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