

Swiss WealthTech Live 2024

CONFERENCE

February 6th, 2024 at 8:30 am (CET)
SIX ConventionPoint, 110 Pfingstweidstrasse, 8005 Zürich, Switzerland



Participant List

- **Alasia SA** - Director, Senior Wealth & Corporate Advisor, Member of the Management Committee
- **Allianz** - Senior Investment Analyst
- **Anker Capital Management** - Portfolio Manager
- **Backed** - Business Development Manager
- **Banque Heritage** - Head of IT and Project Management
- **Banque Internationale à Luxembourg** - Head of Transformation
- **Barclays Bank (Suisse)** - Director, Head of Operations
- **Bergos** - Head Business Project Management
- **Blackfort Capital AG** - Managing Director
- **BLKB** - Head Corporate Development
- **CLAROfin** - Co-Founder
- **Colb** - Digital Assets Officer
- **Credit Suisse** - Account Manager
- **Credit Suisse** - Business & Technology Solutions for External Asset Managers
- **Credit Suisse** - Client Manager
- **Credit Suisse** - Global Trading Solutions
- **Credit Suisse** - Private Banker
- **Credit Suisse** - Senior Client Relationship Manager Entrepreneurs & Executives
- **Credit Suisse** - Senior Project Manager, Corporate Communications
- **Cube Finance SA** - CEO
- **De Pury Pictet Turrentini** - Chief Sustainability Officer
- **De Pury Pictet Turrettini & Cie** - Chief Sustainability Officer
- **EFG** - Chief Operating Officer EMEA & UK, EFG International
- **EFG** - Global Head of EAM
- **Equinoxe** - Director
- **Everon** - Product Owner
- **FIGG** - Board Member
- **FIGG** - Chief Commercial Officer
- **FlowBank** - Head of Back Office
- **Helm Advisors** - US Tax Lawyer
- **HSBC** - Head of Strategic Business Development and Transformation

- **Independent** - *Investment Consultant*
- **Invoya** - *Brand & Content Manager*
- **Invoya** - *CEO & Co-Founder*
- **J. Safra Sarasin** - *Executive Director*
- **Julius Baer** - *Associate Director Intermediaries*
- **Julius Baer** - *Managing Director Senior Advisor - Public Policy & Stakeholder Management*
- **L'Agefi** - *Director, FinTech*
- **Lapis Asset Management** - *Founder & CEO*
- **LH Strategic Partners** - *Managing Partner*
- **Longbow Finance** - *Head of Business Applications Systems*
- **Marcuard Heritage** - *CEO, Member of the board Directors*
- **Margaris Ventures** - *Founder*
- **Multi-Family Office** - *MD, Multi-Family Office*
- **NW Partners** - *Director*
- **Private Family Office** - *Family Officer*
- **Quintet Private Bank** - *Chairman of the Board*
- **radicant** - *Co-Founder & Co-CEO*
- **radicant** - *Head of Sustainable Financial Products*
- **Rothschild & Co** - *Chief of Staff, COO*
- **Rüegg Asset Management** - *Chairman and CEO*
- **RVC Advisors** - *Associate*
- **Setcoin Group** - *VP Asset Management*
- **St James's Place** - *Partner & Senior Relationship Manager*
- **Swiss Life Asset Managers** - *Business Analyst*
- **Tenity** - *Head of Europe & Managing Partner*
- **The Alternative Board D-A-CH** - *Investor*
- **The Crypto Blue Chip Index Strategy** - *Adviser & Partner*
- **THE SEACLEANERS** - *MD Advisor*
- **UBP - Union Bancaire Privee** - *CTO Treasury & Trading*
- **UBP - Union Bancaire Privée** - *Global Head of Business Development Treasury & Trading*
- **UBS** - *Digital CRM*
- **UBS** - *Executive Director, UBS Next*
- **UBS** - *GWM S&I and P&C Technology - Group Operations and Technology Office*
- **UBS** - *Head Client Experience Design & Optimization*
- **UBS** - *Head of Chief Digital Information Office, EMEA*
- **UBS** - *Head of Operations Wealth Management Switzerland, Managing Director*

UBS - *M&A consultant*

UBS - *Strategic Project Lead, Global Communications & Branding*

UBS - *Vice President & Head Automation and Data*

Vontobel - *Head Data Operations and Strategy*

Vontobel - *Senior Relationship Manager EAM*

Vontobel - *Technical Product Manager B2B Digital Investing*

Zugerberg Finanz - *Senior Relationship Manager*

ZWEI Wealth - *Partner*