

A Meeting of Minds - Gatekeepers October 2023

Thursday 12 October 2023, The Berkeley Hotel, Wilton Place, Knightsbridge, London, SW1X 7RL

Sponsors



Participant List

- Alder Investment Management Ltd, *Chief Investment Officer*
- Atomos (previously Sanlam Wealth), *Deputy Head of Portfolio Management*
- Avellemy Limited, *Head of Collectives*
- Banque Lombard Odier & Cie SA, *Chief Investment Officer, Private Bank*
- Brewin Dolphin Limited, *Head of Central Investment Solutions*
- Cavendish Ware Limited, *CIO & Head of Investment*
- Charles Stanley Plc, *Head of Asset Management*
- Charles Stanley Plc, *Managing Director - Charles Stanley Central Financial Services*
- Connor Broadley Ltd, *Managing Director*
- Coutts & Co, *Executive Director: Head of Asset Allocation at Coutts*
- Coutts & Co, *Head of Fund Research*
- Credo, *Chief Investment Officer*
- Defaqto Ltd., *Insight Manager (Funds and DFM)*
- Deutsche Bank Wealth Management, *Head of UK Investment Management*
- Downing LLP, *Head of Investment Strategy*
- EQ Investors Limited, *Head of Fund Research*
- Foster Denovo, *Head of Investment Research*
- GBIM Limited, *Chief Investment Officer*

- **Hay Hill Wealth Management**, *Chief Investment Officer*
- **Helm Godfrey Partners Ltd**, *Chairman of the Board*
- **IPS Capital LLP**, *Research Analyst*
- **J. Stern & Co LLP**, *Investment Specialist and Client Director*
- **Kingswood**, *Associate Director*
- **Kingswood**, *Head of Investment Management*
- **Kocab Wealth Management**, *Director*
- **M&G Wealth Advice**, *CEO - Advice*
- **M&G Wealth Advice**, *Chief Investment Officer*
- **MI Capital Research Limited**, *Director*
- **MI Capital Research Limited**, *Head of Research*
- **Murdoch Asset Management Ltd**, *Investment director*
- **Nationwide Building Society**, *Fund Research Senior Manager*
- **Pictet Asset Management Limited**, *Head of Investments and CIO*
- **Quilter Financial Planning**, *Director of Advice & Distribution Delivery*
- **Quilter Financial Planning**, *Managing Director of Quilter Financial Advisers, National Advice Business*
- **RSMR**, *Co Founder & NED*
- **Redington**, *Head of Global Assets*
- **SG Kleinwort Hambros Bank Limited**, *Senior Fund Analyst*
- **Shard Capital**, *Head of Research*
- **Square Mile Investment Services Limited**, *Senior Investment Consultant*
- **Stanhope Capital LLP**, *Senior Director, Investment Research, Head of Fixed Income*
- **The Private Office**, *Chief Investment Officer*
- **Tribe Impact Capital LLP**, *Partner*
- **Vintage Asset Management Ltd**, *Portfolio Manager*
- **Waverton Investment Management Limited**, *Senior Multi Asset Analyst*

SPONSORS & EXPERTS

- **Abrdn**, *Director of Business Development*
- **Abrdn**, *Head of Private Markets Solutions*
- **Aegon Asset Management**, *Global Head of Core Fixed Income*
- **Aegon Asset Management**, *Head of Wholesale*
- **Aviva Investors**, *Business Development Manager*
- **Aviva Investors**, *CIO Multi-Asset & Macro*
- **Lazard Asset Management**, *Managing Director, Head of Third Party Distribution*
- **Lazard Asset Management**, *Senior Vice President, TMT Research Analyst*

- **M&G Investments**, *Head of UK Wholesale Sales*
- **Nedgroup Investment Advisors (UK) Limited**, *Co-Head of Fixed-Income*
- **Nedgroup Investment Advisors (UK) Limited**, *Distribution Support Manager*
- **Ninety One UK Limited**, *Director - Head of London Wealth*
- **Ninety One UK Limited**, *Director, Head of London Wealth*
- **Ninety One UK Limited**, *Portfolio Manager, Diversified Income Fund*
- **Ninety One UK Limited**, *Sales Director, London Wealth*
- **Nomura Asset Management**, *Business Development Director*
- **Nomura Asset Management**, *Head of UK and Ireland Wholesale Distribution*
- **Nomura Asset Management**, *Senior Client Portfolio Manager*
- **TIME Investments**, *Fund Manager*
- **TIME Investments**, *Regional Business Development Manager*
- **TIME Investments**, *Strategic Account Manager*

FACILITATORS & SPEAKERS

- **Keynote Speaker**, *AI Expert and Keynote Speaker*
- **Alpha Financial Management**, *Associate Director*
- **Alpha Financial Management**, *Director*
- **Asset Risk Consultants (UK) Limited**, *Managing Director*
- **Guardian News And Media**, *Political Editor*
- **Independent Consultant**, *Freelance writer, editor and presenter*
- **Independent Consultant**, *Strategic Advisor*
- **Sionic**, *Director*