



Participant List

- **AEGON UK**, *Chief Distribution & Marketing Officer*
- **AON Limited**, *Senior Partner*
- **Age UK**, *Acting Head of Policy*
- **Age Wage**, *Director*
- **Air Mortgage Club**, *Chief Executive Officer*
- **Anders Bayley Scott**, *Employee Benefits*
- **Association of British Insurers**, *Assistant Director, Head of Retirement Policy*
- **Association of British Insurers**, *Director of Long-term Savings and Protection*
- **Behavioural Insights Team**, *Head of Effective and Inclusive Markets*
- **BlackRock Investments**, *UK Unit Linked & Platforms Team*
- **BlackRock Investments**, *Global Consultant Relations Team EMEA*
- **Bower**, *Chief Executive Officer*
- **Bower**, *Head of Advisory Services*
- **Canada Life**, *Executive Director of Retirement Income*
- **Centre for Ageing Better**, *Director of Communications*
- **Chartered Institute for Securities & Investment**, *Head of Financial Planning*
- **Chesnara**, *CEO - UK*
- **Chris C Fox Consulting**, *Founder and Principal*
- **Consultant**, *Consumer Consultant*
- **Corinthian Pension Consulting Ltd**, *Managing Director*
- **Defaqto Ltd.**, *Head of Insight and Consulting-Wealth and Protection*
- **Department for Work and Pensions**, *Policy Adviser*
- **Dunstan Thomas**, *Director of Retirement Strategy*
- **Elder Care Group**, *Co-Founder*

- **Embark Group**, *Director*
- **Equity Release Council**, *Chief Executive*
- **FTRC (Finance & Technology Research Centre)**, *Head of Workplace Research*
- **Fairey Associates Ltd**, *Managing Director & Chartered Financial Planner*
- **Fairstone Financial Management Ltd**, *Non Executive Director*
- **Fidelity International**, *Head of FRS Sales and Operations*
- **Financial Conduct Authority**, *Senior Associate / Pensions Decumulation Policy, Strategy and Competition Division*
- **Financial Services Consumer Panel**, *Chair*
- **Financial Services Consumer Panel**, *Director of Policy for New City Agenda*
- **HM Treasury**, *Head of Pensions Markets Policy*
- **Hargreaves Lansdown Group**, *Head of Workplace Strategic Development*
- **Hargreaves Lansdown Group**, *Pensions & Retirement Proposition Manager*
- **Hargreaves Lansdown Group**, *Senior Pension Analyst*
- **House of Commons**, *Member of Parliament and Chairman of Pensions APPG*
- **ITM**, *Director*
- **Independent Consultant**, *Pension Trustee and Independent Consultant*
- **Independent Trustee Services**, *Director*
- **International Longevity Centre - UK**, *Research Fellow*
- **Investec Asset Management**, *Global Head of Client Management*
- **Investec Asset Management**, *Sales Manager, Strategic Partners*
- **Investment Association**, *Director, Policy, Strategy and Research*
- **Iress**, *Commercial Director*
- **Just**, *Consultant*
- **Key Retirement**, *Chief Executive Officer*
- **Key Retirement**, *Group Chief Executive Officer*
- **LEBC Group**, *Director of Public Policy*
- **Lane Clark & Peacock**, *Senior Consultant*
- **Lansons**, *Director*
- **Leeds University Business School**, *Associate Professor in Accounting and Finance*
- **Margaret Snowdon Consulting**, *Pensions Professional and Non Executive Director*
- **Mercer Limited**, *Partner, Workplace Savings Proposition Lead*
- **Mercer Limited**, *Senior Associate*
- **Milliman UK**, *Head of Strategy*
- **Money and Pensions Service**, *Policy & Propositions Manager*
- **My Care Consultant**, *Founding Director*
- **My Care Consultant**, *Operations Director*

- **NextWealth**, *Managing Director*
- **Origen Financial Services**, *Director, Business Development*
- **PFS (Personal Finance Society)**, *Chief Executive*
- **PFS (Personal Finance Society)**, *Head of Professional Development*
- **Paul Pettitt & Associates**, *Director*
- **Phoenix Group**, *Head of Retirement Propositions*
- **Prudential Assurance**, *Director of Propositions*
- **Punter Southall Aspire**, *Director Workplace Solutions*
- **PwC**, *Director (UK Pensions)*
- **Quilter**, *Mortgage and Financial Planning Network Managing Director*
- **RBS**, *Commercial Lead, Investments*
- **Reinsurance Group of America - UK**, *Senior Vice President, Business Development, UK and Ireland, GFS*
- **Responsible Life (Group)**, *Managing Director*
- **Responsible Life (Group)**, *Operation Director*
- **Retirement Line**, *Chief Executive Officer*
- **Retirement Line**, *Head of Advice*
- **Retirement Line**, *Sales Director*
- **Richard Parkin Consulting**, *Managing Director*
- **Royal London Group**, *Legacy Division Director*
- **SCOR**, *Head of Longevity Business Development*
- **Saga Personal Finance**, *Managing Director*
- **Scottish Friendly Assurance Society Ltd**, *Commercial Director*
- **Secure Pension Solutions Ltd**, *Managing Director*
- **Sesame Bankhall Group**, *Head of Group Compliance Consultancy*
- **Sesame Bankhall Group**, *Managing Director, Sesame Network*
- **SimplyBiz Plc**, *Chairman*
- **SimplyBiz Plc**, *Director of Distribution*
- **Smart Pension Ltd**, *Head of Policy*
- **Society of Later Life Advisers**, *Founder and Joint Chair*
- **Society of Later Life Advisers**, *Joint Chair*
- **Spence & Partners Ltd**, *Director*
- **Standard Life**, *Head of Annuity Propositions*
- **Standard Life**, *Head of Retirement Propositions Step Change Debt Charity, Financial Solutions Manager*
- **Sunlife of Canada UK**, *Chief Operating Officer*
- **Sunlife**, *Chief Executive Officer*

- **Tenet Group**, *Chief Executive*
- **Tenet Group**, *Group Operations Director*
- **The Equity Release Experts**, *Advice Delivery Director*
- **The Retirement Adviser (part of LEBC)**, *Managing Director*
- **Threesixty services LLP**, *Head of Compliance Monitoring*
- **University of Manchester**, *Professor of Gerontology*
- **WPS Advisory**, *Head of Risk, Governance and Compliance*
- **Wesleyan Assurance Society**, *Propositions Manager*
- **Which?**, *Principal Policy Adviser, Money*
- **William Hill Pensions**, *Pensions Manager*
- **Willis Towers Watson**, *Managing Director, LifeSight*

SPEAKERS

- **BlackRock Investments**, *Director, Senior Portfolio Strategist for the Portfolio Research Group, Blackrock Investments*
- **Financial Conduct Authority**, *Director Markets and Wholesale Policy*
- **GDR Creative Intelligence**, *CEO*
- **Ignition House Ltd**, *Owner and Director*
- **Investec Asset Management**, *Portfolio Manager*
- **Just**, *Group Communications Director*
- **Just**, *Group Marketing & Distribution Director, CEO HUB Group*
- **Just**, *Longevity Expert*
- **London School of Economics**, *Professor of Public Economics*
- **Money and Pensions Service**, *Head of Pensions Policy & Strategy*
- **Pensions Policy Institute**, *Director*
- **Pensions and Lifetime Savings Association**, *Director of Policy and Research*

