

WINNING THE REGIONAL ROADSHOW ADVISERS

Tuesday 30 April 2019, Harrogate

Sponsors



Participant List

- **Applewood Independent Limited**, *Managing Director*
- **Arrow Financial Services UK Limited**, *Director*
- **Axys Investment Management Ltd**, *Managing Director*
- **Chris Leach & Associates Ltd**, *Managing Director*
- **Clark Gillone**, *Director*
- **D&G Independent Ltd**, *Director/Owner*
- **Eastwood Financial Services Ltd**, *Managing Director*
- **Ebor Financial Planning Ltd**, *Operations Director*
- **Ebor Financial Planning Ltd**, *Owner*
- **Elevation Investment Management**, *Group Managing Director*
- **Fensham Howes Ltd**, *Director and Co-Founder*
- **Financial Dimensions UK Ltd**, *Managing Director*
- **Financial Management Bureau**, *Director of Compliance & HR*
- **Financial Management Bureau**, *Managing Director*
- **Flowers McEwan Limited**, *Director*
- **Furnley House Leicester Ltd**, *Senior Partner*
- **GWM Financial Planning**, *Chief Executive Officer*
- **Group IFA**, *Group CEO*
- **Hinchliffe Watts & Wyatt Ltd**, *Director & Financial Consultant*
- **Hudson Foster Financial Services**, *Managing Director*
- **IFA Mentor Ltd**, *Director*
- **Ideal Financial Management Limited**, *Financial Planner*
- **Leodis Wealth Management**, *Chief Executive*
- **Lynas Vokes Investments Ltd**, *Managing Director*
- **Manse Capital Ltd**, *Director and Chartered Financial Planner*

- **Manse Capital Ltd**, *Managing Director*
- **Margetts Wealth Management Ltd**, *Managing Director*
- **Myddleton Croft**, *Managing Director*
- **Navigator Financial Planning**, *Managing Director*
- **PensionHelp**, *Managing Director*
- **Prime Wealth Solutions**, *Managing Director*
- **Robertson Baxter Limited**, *Director & Independent Financial Adviser*
- **Robertson Baxter Limited**, *Managing Director*
- **Sheards Wealth Management Ltd**, *Director*
- **Sheards Wealth Management Ltd**, *Financial Adviser*
- **Sheards Wealth Management Ltd**, *Financial Advisor*
- **Tait Walker Wealth Management**, *Partner*
- **The Private Office**, *Partner*
- **The Wealth Management Group Llp**, *Managing Director The Wealth*
- **Management Group Llp**, *Partner Threesixty services LLP, Head of*
- **Client Relationships True Bearing**, *Chairman*