

**JUST.**

**Retirement  
LEADERS**  
ANNUAL SUMMIT

6 February 2019

## Participant List

- AGE UK Enterprises, *Director of Commercial Partnerships*
- AGE UK Enterprises, *Executive Director*
- AON Hewitt, *Senior Partner*
- Age Partnership, *Group Chief Executive Officer*
- Age UK, *Acting Head of Policy*
- Association of British Insurers, *Director of Long-term Savings and Protection*
- Bank of Ireland, *Customer Experience Director*
- Barclays Wealth and Investment Management, *Head of Retirement within Premier Segment*
- Barnett Waddingham, *Associate*
- Barnett Waddingham, *Partner*
- Behavioural Insights Team, *Director of Consumers, Economics Growth and Energy*
- Bower Retirement, *Chief Executive Officer*
- Bower Retirement, *Head of Advisory Services*
- Co-operative Bank Plc, *Marketing Director*
- Corinthian Pension Consulting Ltd, *Managing Director*
- Defaqto Ltd., *Head of Insight and Consulting-Wealth and Protection*
- Deloitte, *Leader of UK Defined Contribution and Employee Benefits Business*
- Deloitte, *Senior Manager - Risk Advisory*
- Department for Work and Pensions, *Director of Private Pensions*
- Equity Release Council, *Chief Executive*
- FTRC (Finance & Technology Research Centre), *Managing Director*
- Financial Conduct Authority, *Senior Associate - Consumer Strategy*
- Financial Conduct Authority, *Senior Associate, Consumer Strategy, Consumer & Retail Policy, Strategy & Competition*

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- Financial Services Consumer Panel, *Chair*
- First Actuarial, *Director*
- Freelance, *Freelance Writer*
- Hargreaves Lansdown Group, *Head of Retirement Advisers*
- Hargreaves Lansdown Group, *Head of Retirement Policy*
- Hearst Group, *Client Director – Finance*
- House of Commons, *Member of Parliament and Chairman of Pensions APPG*
- House of Commons, *Member of Parliament*
- Interactive Investor, *Pensions Product Marketing Manager*
- Iress, *Commercial Director*
- KPMG, *Director Pensions*
- Key Retirement, *Chief Executive Officer*
- Key Retirement, *Group Chief Executive Officer*
- LEBC Group, *Director of Public Policy*
- Lane Clark & Peacock, *Partner*
- Lansons, *Director*
- Later Life Academy, *Commercial Director*
- Mercer Jelf Financial Planning, *Head of Financial Planning*
- Mercer Limited, *Partner, Workplace Savings Proposition Lead*
- Meta Finance, *Senior Consultant*
- Milliman UK, *Head of Strategy*
- More2life, *Sales and Marketing Director*
- My Pension Expert, *Executive Chairman*
- Nationwide Building Society, *Director*
- Nationwide Building Society, *Product Manager*
- NextWealth, *Managing Director*
- Origen Financial Services, *Director, Business Development*
- PFS (Personal Finance Society), *Chief Executive*
- PFS (Personal Finance Society), *Consultant*
- PIMFA, *Senior Policy Adviser for Public Policy*
- Paradigm Consulting, *Head of Proposition*
- Pensions Policy Institute, *Director*
- Phoenix Group, *Customer Experience Manager*
- Phoenix Group, *Head of Customer Engagement & Value*
- Phoenix Group, *Head of Marketing*
- Pinsent Masons, *Head of Strategic Development for Pensions*
- Prudential Financial Planning, *Director, Customer Office UK & Europe Insurance*

- Punter Southall Aspire, *Head of Personal & Business Banking Products*
- Punter Southall Aspire, *Managing Director, Proposition Development*
- RBS, *Commercial Lead, Investments*
- Retirement Line, *Chief Executive Officer*
- Retirement Line, *Sales Director*
- Richard Parkin Consulting, *Managing Director*
- Royal London Asset Management - RLAM, *Consumer Proposition Lead, Retirement and Investments*
- Saga Personal Finance, *Managing Director*
- Sesame Bankhall Group, *Head of Group Compliance Consultancy*
- SimplyBiz Plc, *Head of Strategic Partners*
- Smart Pension Ltd, *Head of Policy*
- Society of Later Life Advisers, *Founder and Joint Chair*
- Society of Later Life Advisers, *Joint Chair*
- St. James's Place Wealth Management Group, *Divisional Director, Development & Technical Consultancy*
- St. James's Place Wealth Management Group, *Managing Director*
- Standard Life Wealth, *Senior Corporate Proposition Manager*
- Standard Life, *Head of Annuity Propositions*
- Sunlife of Canada UK, *Chief Executive Officer*
- Sunlife of Canada UK, *Chief Operating Officer*
- Tavistock Investments Plc, *Group Business Development Director*
- Tenet Group, *Chief Executive Officer*
- The Retirement Adviser (part of LEBC), *Divisional Director*
- Wesleyan Assurance Society, *Managing Director Life & Pensions*
- Wesleyan Assurance Society, *Strategic Marketing Director*
- Workplace Solutions, *Managing Director*
- Zurich UK, *Head of Retirement Propositions*

## **HOSTS**

- Just, *Director HUB Pension Solutions*
- Just, *Director of Business Development, HUB Financial Solutions*
- Just, *Director of Distribution Development*
- Just, *Director of Intermediary Business Development and Sales*
- Just, *Director of Intermediated Distribution*
- Just, *Director, Defined Benefit Solutions*

- **Just, Event Manager**
- **Just, Group Marketing & Distribution Director, CEO HUB Group**
- **Just, Head of Business Development, Defined Benefit Solutions**
- **Just, Head of Corporate Solutions, HUB Financial Solutions**
- **Just, Head of Media**
- **Just, Head of Public Affairs**
- **Just, Managing Director, HUB Financial Solutions**
- **Just, Managing Director, HUB Pension Solutions**
- **Just, Managing Director, Retail Business**

## **FACILITATORS & SPEAKERS**

- **Baringa, Consultant**
- **Baringa, Director, Baringa Partners Customer & Digital**
- **Baringa, Management Consultant**
- **Baringa, Manager**
- **Baringa, Partner - Energy and Resources**
- **Baringa, Partner - Financial Services**
- **Baringa, Partner**
- **Baringa, Senior Manager**
- **British Gas, Senior Consumer Vulnerability Manager**
- **Competition & Markets Authority, Senior Director, Consumer Protection**
- **Financial Conduct Authority, Director of Consumer & Retail Policy**
- **Helen Hamlyn Centre for Design, Director**
- **Ignition House Ltd, Owner and Director**
- **Just, Group Communications Director**
- **Just, Head of Customer Experience Strategy**
- **London Business School, Professor of Economics MSc (London), PhD (Oxford)**
- **Owen James Group, Consultant**