

Tuesday 24 April

**The Mere Golf Resort And Spa, Chester Road, Knutsford, Cheshire
WA16 6LJ**

PARTICIPANT LIST

DELEGATES:

- **3-S Financial Management** - *IFA/Partner*
- **Appleton Gerrard Private Wealth Management** - *Chartered Financial Planner*
- **Aqua Financial Ltd** - *Managing Director & IFA*
- **Arrow Financial Services UK Limited** - *Director*
- **Autonomy Wealth Management** - *Director*
- **Broadleaf F.S** - *Director*
- **Crown Wealth Management** - *Managing Director*
- **Depledge Strategic Wealth Management Ltd** - *Principal Director*
- **Fogwill & Jones Asset Management** - *Managing Director*
- **Ian Rankin Ltd** - *Chartered Financial Planner*
- **Jones Associates Limited** - *Principal Partner*
- **Myddleton Croft** - *Managing Director*
- **Octagon Financial Services Limited** - *Director*
- **Omega Financial Solutions Ltd** - *Director*
- **Pavis Financial Management Ltd** - *Director*
- **PensionHelp** - *Managing Director*
- **Philip Bates & Co Financial Services** - *Managing Director*
- **Simple Solutions Financial Management Ltd** - *Partner/Director*
- **SimplyBiz Plc** - *Joint CEO*
- **TWP Wealth Ltd** - *Commercial Director*
- **TWP Wealth Ltd** - *Operations Director*
- **TWP Wealth Ltd** - *Managing Director*

- **Walden Capital** - *CEO*
- **Whittaker Financial Solutions Ltd** - *Managing Director*
- **Williams Financial Planning Limited** - *Director*

SPONSORS & EXPERTS

- **Carmignac** - *Head of U.K. Retail*
- **Carmignac** - *Business Development Manager*
- **Goji** - *Head of Distribution*
- **Goji** - *Business Development Manager*
- **Herrington Carmichael LLP** - *Solicitor*

FACILITATORS & SPEAKERS

- **GDR Creative Intelligence** - *SVP Global Innovation*
- **Institute of Fiscal Studies** - *Director*
- **Money Alive** - *Director*
- **Owen James Group** - *Consultant*
- **Rennison Consulting Ltd** - *Director*
- **Soprano Consulting** - *Managing Director*