

Thursday 19 April

Ellenborough Park, Southam Lane, Cheltenham GL52 3NJ

PARTICIPANT LIST

DELEGATES:

- **Aim Independent Ltd** - *Managing Director*
- **Ashlea Financial Planning Ltd** - *Director*
- **Birchwood Investment Management Ltd** - *Chairman*
- **Bournemouth Investments Ltd** - *Director*
- **Broom Consultants Ltd** - *Director*
- **Broom Consultants Ltd** - *Managing Director*
- **Cubicstone Capital Management Ltd** - *Managing Director*
- **Find Peace of Mind** - *Managing Director*
- **Find Peace of Mind** - *Financial Adviser*
- **Francis Clark Financial Planning Ltd** - *Director*
- **Gemini Financial Planning Ltd** - *Director and Financial Planner*
- **Gemini Financial Planning Ltd** - *Director and Chartered Financial Planner*
- **KDW Independent Financial Planning** - *Chairman & Managing Director*
- **Makemsons Independent Financial Advice** - *Co-Director*
- **Makemsons Independent Financial Advice** - *Founder and IFA*
- **Nicholls Stevens Financial Services** - *Managing Director*
- **Old Mill Financial Planning LLP** - *Director*
- **Sage Independent Advisers Ltd** - *Director*
- **Statehouse Private Wealth Limited** - *Managing Director*
- **Succession Group Ltd.** - *Financial Wealth Planner*
- **UNIQ Family Wealth** - *Senior Financial Planner*
- **Wealth & Prosperity Ltd** – *Director*

SPONSORS & EXPERTS

- **Carmignac** - *Business Development Director*
- **Goji** - *Business Development Manager*
- **Goji** - *Head of Distribution*
- **Herrington Carmichael LLP** - *Solicitor*
- **Money Alive** - *Director*

FACILITATORS & SPEAKERS

- **Engage Insight** - *Associate*
- **BBC** - *Political Editor of Newsnight*
- **GDR Creative Intelligence** - *SVP Global Innovation*
- **Owen James Group** - *Consultant*
- **Soprano Consulting** - *Managing Director*