

Sponsors



Participant List

- **Affinity Private Wealth**, *Chief Executive Officer*
- **AITi Tiedemann Global**, *Chief Operating Officer*
- **Beauclerc Advisory Services Ltd**, *Executive Partner*
- **Beauclerc Advisory Services Ltd**, *Co-Founder, Managing Director*
- **C Hoare & Co**, *Head of Private Banking*
- **Connor Broadley Ltd**, *Co-Founder & Director*
- **Connor Broadley Ltd**, *CEO & Co-Founder*
- **Credo**, *Chief Executive Officer*
- **Credo**, *Chairman*
- **Credo**, *Director and Head: Private Clients*
- **EQ Investors Limited**, *Joint CEO & Head of Financial Planning*
- **Hassium Asset Management LLP**, *Managing Director*
- **Hay Hill Wealth Management**, *Chief Investment Officer*
- **Isio Wealth Planning**, *Head of Wealth*
- **J. Stern & Co LLP**, *Client Director*
- **James Hambro & Partners LLP**, *Chief Operating Officer*
- **Killik & Co**, *Managing Partner*
- **Lincoln Private Investment Office**, *Chief Investment Officer*
- **Moneycorp Bank Limited**, *Global Head Of Private Banking*
- **Purposeful Group (formerly Finitor Wealth)**, *Chairman*
- **Quilter Financial Planning**, *Managing Director of Quilter Financial Advisers, National Advice Business*
- **RBC Brewin Dolphin Limited**, *Strategic Business Director*
- **RBC Wealth Management (Royal Bank of Canada)**, *Head of Credit & Banking*
- **Rothschild & Co**, *Non Executive Director*
- **Sarasin & Partners LLP**, *COO, Client Affairs*
- **Six Degrees Wealth Limited**, *Co-Founder*
- **St. James's Place Wealth Management Plc**, *Director of Advice Support*
- **Standard Chartered Bank**, *Executive Director*
- **Tyndall Investment Management**, *Director, Private Clients*
- **UBS Wealth Management UK**, *Executive Director*
- **Wimmer Finance Ltd**, *Chief Executive Officer*