

Sponsors



Participant List

- **7IM Investment and Retirement Solutions**, *Managing Director, Corporate & Strategy Development*
- **AITi Tiedemann Global**, *Chief Operating Officer*
- **AITi Tiedemann Global**, *Managing Director*
- **Alder Investment Management**, *Chief Investment Officer*
- **Artorius Wealth**, *Chief Executive Officer*
- **Beauclerc Advisory Services**, *Executive Partner*
- **C Hoare & Co**, *Head of Private Banking*
- **Cavendish Ware**, *CIO & Head of Investment*
- **Connor Broadley**, *Co-Founder & Director*
- **Credo**, *Chief Executive Officer*
- **Credo**, *Director and Head: Private Clients*
- **Deutsche Bank Wealth Management**, *Director of Family Offices*
- **HBL Bank UK**, *Executive Head of Wealth Services*
- **Handelsbanken**, *Chief Branch Officer*
- **Handelsbanken**, *Chief Executive Officer*
- **Hawksmoor Investment Management**, *Head of Investment Management*
- **Hay Hill Wealth Management**, *Chief Investment Officer*
- **Indosuez Wealth Management**, *Managing Director - International Relations*

- **J. Stern & Co**, *Client Director*
- **JM Finn & Co**, *Business Manager*
- **Julius Baer International**, *Chief Executive Officer*
- **MASECO Private Wealth**, *Senior Wealth Manager*
- **Moneycorp Bank**, *Global Head Of Private Banking*
- **North Capital Management**, *Chief Executive Officer*
- **Quartet Capital Partners**, *Managing Partner*
- **Quilter Financial Planning**, *Managing Director of Quilter Financial Advisers, National Advice Business*
- **Quintet Private Bank**, *Senior Investment Strategist*
- **RBC Brewin Dolphin**, *Investment Director*
- **RBC Brewin Dolphin**, *Strategic Business Director*
- **Rathbones Group**, *Chief Client Officer*
- **Raymond James Investment Services**, *Managing Director of Wealth Management Services*
- **Redington**, *Managing Director*
- **SG Kleinwort Hambros Bank**, *Group Chief Operating Officer*
- **Sarasin & Partners**, *Client Affairs Business Manager, Associate Partner*
- **Six Degrees Wealth**, *Co-Founder*
- **St. James's Place Wealth Management Group**, *Director of Partner Engagement and Consultancy*
- **Standard Chartered Bank**, *Executive Director*
- **Tyndall Investment Management**, *Director, Private Clients*
- **Unio Wealth Management**, *CEO*
- **Wimmer Finance**, *Chief Executive Officer*

FACILITATORS & SPEAKERS

- **Financial Conduct Authority**, *Head of Department (Advisers, Wealth and Pensions)*

INDUSTRY BODIES, REGULATORS, ASSOCIATIONS AND GUESTS

- **Defaqto**, *Insight & Consulting Director*
- **Platforum**, *Associate Research Director*
- **Platforum**, *Head of Platforum*
- **SBR Consulting**, *Management Consultant*

