

Sponsors



Participant List

BUSINESS STRATEGY

- **Affinity Private Wealth** - David Stearn, *Chief Executive Officer*
- **Between Jobs** - Adam Bailey, *Chief Operating Officer*
- **Between Jobs** - Adrian Keane-Munday, *Managing Director*
- **Bordier & Cie** - Jamie MacLeod, *Chief Executive Officer*
- **Brewin Dolphin Ltd** - Toby Marsh, *Chief of Staff*
- **Calibrate Partners** - Adam Bailey, *Chief Operating Officer*
- **Coutts & Co** - Rebecca Hughes, *Managing Director Head of Growth and Relationship Management*
- **Credo Group UK Ltd** - Roy Ettlinger, *Chairman*
- **Hawksmoor Investment Management Ltd** - Sarah Soar, *Chief Executive Officer*
- **J.P. Morgan Private Bank** - Oliver Gregson, *Managing Director, Head of the United Kingdom and Ireland*
- **James Hambro & Partners** - Alex Montgomery, *Partner*
- **Killik & Co** - Clem MacTaggart, *Chief Strategy Officer*
- **Lockhart Capital Management LLP** - Jon Bowes, *Chief Executive Officer & Founding Partner*
- **London & Capital** - Guy McGlashan, *Partner & Chief Executive Officer*
- **Murray Asset Management** - Ruthven Gemmell, *Chief Executive*
- **Rothschild & Co** - John Malik, *Chief Operating Officer, Wealth*

- **SG Kleinwort Hambros Bank Ltd** - Delyth Richards, *Head of Client Solutions Group*
- **Saranac Partners Ltd** - Nuno Tarrana de Sousa, *Chief Operating Officer*
- **Saranac Partners Ltd** - Tanvi Davda, *Managing Partner*
- **Sarasin & Partners LLP** - Guy Matthews, *Managing Partner*
- **Sarasin & Partners LLP** - Hadley Simons, *Chief Operating Officer, Client Affairs*
- **Smith & Williamson** - Rupert Phelps, *Partner, Family Office Services*
- **The C & D Partnership** - Charlie Macfarlane, *Managing Partner*
- **UBP - Union Bancaire Privee** - Michael Hall, *Chief Operating Officer*
- **WH Ireland** - Stephen Ford, *Head of Wealth Management*
- **WH Ireland** - Tony Hanlon, *Strategy and Change Director*
- **Waverton Investment Management Ltd** - Nick Tucker, *Chief Executive Officer*
- **Wren Investment Office Ltd** - Michael Parsons, *Chief Executive Officer*

INVESTMENT

- **Artorius Wealth Ltd** - Paddy Lewis, *CEO*
- **Barclays Wealth & Investment Management UK** - Mark Richards, *Managing Director & Global Head of Distribution for Banking and Credit Barclays Private Bank*
- **Brewin Dolphin Ltd** - Magdalena Rodriguez-Cotman, *Investment Director*
- **Brewin Dolphin Ltd** - StJohn Gardner, *Investment Director*
- **Cavendish Ware Wealth Management & Financial Planning** - Lance Peltz, *CIO & Head of Investment*
- **Credo Group UK Ltd** - Deon Gouws, *Chief Investment Officer*
- **Deutsche Bank Wealth Management** - Alistair Jex, *Head of UK CIO and Investment Solutions*
- **Hawksmoor Investment Management Ltd** - Jim Wood-Smith, *CIO Private Clients & Head of Research*
- **Investec Wealth & Investments** - Stacey Parrinder-Johnson, *CIO*
- **J. Stern & Co LLP** - Alex Robins, *Investment Specialist and Client Director*
- **J. Stern & Co LLP** - Christopher Rossbach, *Chief Investment Officer & Managing Partner*
- **JM Finn & Co Ltd** - Barry Smead, *Deputy Head of Investment Management*
- **MASECO Private Wealth** - George King, *Senior Wealth Manager*
- **SG Kleinwort Hambros Bank Ltd** - Derek Hammond, *Group Commercial Director*
- **SG Kleinwort Hambros Bank Ltd** - Tara Palmer, *Group Chief Operating Officer*
- **Santander UK Plc** - David Sterland, *Head of Wealth Strategy and International*
- **Tilney Smith & Williamson** - James von Simson, *Investment Director*
- **Tyndall Investment Management** - Ed Allen, *Investment Director*