

## Sponsors



## Participant List

### BUSINESS STRATEGY

- **Affinity Private Wealth** - David Stearn, *Chief Executive Officer*
- **Argeau** - Stephen Felle, *Chief Executive Officer - UK*
- **BOS Wealth Management Europe - UK Branch** - Liz Bottomley, *Managing Director, Private Banking*
- **Banque Transatlantique** - Gwenole Le Blevenec, *General Manager*
- **Bordier & Cie** - Jamie MacLeod, *Chief Executive Officer*
- **Brewin Dolphin Ltd** - Toby Marsh, *Chief of Staff*
- **Coutts & Co** - Camilla Stowell, *Managing Director, Head of Wealth & Investment Management, International and Private Office*
- **Credit Suisse Private Bank** - James Mulford, *Head of Advisory and Sales*
- **Delfin Private Office** - Annamaria Koerling, *Managing Partner*
- **EFG Private Bank Ltd** - Paul McCafferty, *Private Banking Chief Operating Officer*
- **Fideuram Intesa Sanpaolo Private Banking** - Stefano Ferraiolo, *General Manager, Head of Private Banking UK*
- **Goldman Sachs** - Adam Bailey, *Chief Supervisory Officer*
- **Handelsbanken Wealth Management** - Alex Spreckley, *Head of Wealth Management*
- **Handelsbanken Wealth Management** - Graham Turner, *CEO*
- **Hawksmoor Investment Management Ltd** - Sarah Soar, *Chief Executive Officer*

- **Investec Wealth & Investments** - Barbara-Ann King, *Chief Commercial Officer*
- **Investec Wealth & Investments** - Ciaran Whelan, *CEO*
- **J.P. Morgan Private Bank** - Maya Prabhu, *Managing Director, Head of Wealth Advisory for the United Kingdom, Europe, the Middle East and Africa*
- **James Hambro & Partners** - Alex Montgomery, *Partner*
- **Lockhart Capital Management LLP** - Jon Bowes, *Chief Executive Officer & Founding Partner*
- **London & Capital** - Guy McGlashan, *Partner & Chief Executive Officer*
- **Rothschild & Co** - Dean Lush, *Executive Vice Chairman*
- **Rothschild & Co** - Gary Powell, *Executive Chairman*
- **SG Kleinwort Hambros Bank Ltd** - Gabrielle Branson, *Deputy Chief Executive Officer*
- **SG Kleinwort Hambros Bank Ltd** - Mouhammed Choukeir, *Chief Executive Officer*
- **Sanlam UK** - Jonathan Polin, *Group Chief Executive Officer*
- **Saranac Partners Ltd** - Tanvi Davda, *Managing Partner*
- **Sarasin & Partners LLP** - Randal Dunluce, *Partner, Private Clients*
- **Smith & Williamson** - Rupert Phelps, *Partner, Family Office Services*
- **Stonewood Wealth Management** - Nicholas Matthews, *Director*
- **The C & D Partnership** - Charlie Macfarlane, *Managing Partner*
- **WH Ireland** - Stephen Ford, *Head of Wealth Management*
- **WH Ireland** - Tony Hanlon, *Strategy and Change Director*
- **Waverton Investment Management Ltd** - Nick Tucker, *Chief Executive Officer*

## INVESTMENT

- **Arbuthnot Latham & Co Ltd** - Gregory Perdon, *Co-CIO*
- **Artorius Wealth Ltd** - Paddy Lewis, *CEO*
- **Banque Lombard Odier & Cie SA** - Arnaud Steinfels, *Investment Director*
- **Banque Lombard Odier & Cie SA** - Stéphane Monier, *Chief Investment Officer, Private Bank*
- **Brewin Dolphin Ltd** - Guy Foster, *Chief Strategist*
- **Brewin Dolphin Ltd** - Magdalena Rodriguez-Cotman, *Investment Director*
- **Cavendish Ware Wealth Management & Financial Planning** - Lance Peltz, *CIO & Head of Investment*
- **Credo Group UK Ltd** - Deon Gouws, *Chief Investment Officer*
- **Deutsche Bank Wealth Management** - Alistair Jex, *Head of UK CIO and Investment Solutions*
- **Downing LLP** - Colin Corbally, *Head of Investment Strategy*
- **Hawksmoor Investment Management Ltd** - Jim Wood-Smith, *CIO Private Clients & Head of Research*
- **Hay Hill Wealth Management** - Stephen Dowds, *Chief Investment Officer*

- **J. Stern & Co LLP** - Alex Robins, *Investment Specialist and Client Director*
- **J. Stern & Co LLP** - Christopher Rossbach, *Chief Investment Officer & Managing Partner*
- **JM Finn & Co Ltd** - Barry Smead, *Deputy Head of Investment Management*
- **London & Capital** - Iain Tait, *Partner & Head of the Private Investment Office*
- **MASECO Private Wealth** - George King, *Senior Wealth Manager*
- **SG Kleinwort Hambros Bank Ltd** - Derek Hammond, *Group Commercial Director*
- **SG Kleinwort Hambros Bank Ltd** - Tara Palmer, *Group Chief Operating Officer*
- **Sandaire (now part of Schroders Cazenove)** - StJohn Gardner, *Former Chief Investment Officer at Sandaire*
- **Santander UK Plc** - David Sterland, *Head of Wealth Strategy and International*
- **Stonehage Fleming Group** - Graham Wainer, *Partner, Chief Executive Officer & Head of Investments, London*
- **Tilney Smith & Williamson** - James von Simson, *Investment Director*
- **Tyndall Investment Management** - Ed Allen, *Investment Director*

## SPONSORS & EXPERTS

- **EY** - Keith MacDonald, *Partner, UK Wealth Management Lead*
- **EY** - Roopalee Dave, *Director, Wealth and Asset Management*
- **InvestCloud Inc** - Alice Horn, *Marketing Officer*
- **Lyxor International Asset Management** - Adele Frances, *UK ETF Marketing*
- **NN Investment Partners** - John Fiddes, *UK Sales - Institutional and Wholesale*
- **Pictet Asset Management Limited** - Miranda Gerritsen, *Senior Marketing Manager*
- **Pictet Asset Management Limited** - Wendy Appleton, *Head of Sales - UK Wholesale & Retail*
- **Redington** - Nick Robert-Nicoud, *Marketing Director*
- **State Street Global Advisors (SSGA)** - Anja Pettersen, *Head of UK Marketing*
- **Titanbay Ltd** - Adam Harrison, *Managing Director of Investor Relations*
- **Titanbay Ltd** - Jason Funk, *Managing Director*
- **Titanbay Ltd** - Neil Cowhig, *Operations Director*
- **Titanbay Ltd** - Paul Bentley, *Managing Director, Partnerships*
- **WisdomTree Europe** - Anna Richardson, *Associate Director of Events*

## INDUSTRY BODIES, REGULATORS, ASSOCIATIONS AND GUESTS

- **PIMFA** - Liz Field, *Chief Executive Officer*