

WEALTHTECH MATTERS

WealthTech Matters Switzerland - 2024

Thursday 7 November 2024, Sheraton Zurich Hotel, Pfingstweidstrasse 100, 8005 Zürich, Switzerland

Sponsors



Participant List

- **Ace & Company**, *Partner Head of Investment Solutions ExCo Vice Chair*
- **Anker Capital Management**, *Portfolio Manager*
- **Bank of Singapore**, *Executive Director | RM Tribe Lead | Global COO Office*
- **Baseline Wealth Management**, *COO*
- **Belvoir Capital**, *CEO*
- **Bergos**, *Head Project Management*
- **Citi Bank**, *Associate Banker*
- **Credit Suisse International**, *Head of Wealth Management Middle East, Turkey, and Africa Client Onboarding and Reviews*
- **Feri Group**, *Director Portfolio Management Head of Global Equities and ESG & SDG*
- **Financial Advisor**, *Financial Advisor*
- **FiveT Group**, *Managing Partner*
- **Flornoy & Associates Gestion**, *General Director*
- **Geneva Management Group**, *Chief Operating Officer*
- **Gomoa Community Bank**, *Head of internal Audit*
- **Henley & Partners**, *Private Client Adviser*
- **IRM-Advisors**, *CEO*
- **ISGAM**, *Relationship Manager*
- **Invest Direct**, *CEO*
- **KM Nordic Invest**, *Partner*
- **Liovest**, *Chief Executive Officer*
- **Piguet Galland & Cie**, *COO*
- **QIO (Quantitative Investment Office)**, *CEO*
- **RAM Capital**, *CEO, Partner of Remaco, Head of Asset Management*

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- **SingularityCE**, *Founder & CEO*
- **Survista Asset Management**, *CEO, Client Advisor*
- **The Seacleaners**, *Managing Director Advisor*
- **Teece Connection**, *CEO*
- **The Shields Consulting**, *Independent Consultant*
- **UBS Asset Management Life**, *Digital CRM*
- **UBS Partner Switzerland**, *M&A consultant*
- **UBS Partner Switzerland**, *Managing Director*
- **UBS Wealth Management**, *Chief Operating Officer*
- **Valiant Bank**, *Head of Private and Business Customers*
- **Verium**, *Partner Wealth Management*
- **Vortex Capital**, *Managing Partner*
- **Woodman Asset Management**, *CEO*
- **XSpot Wealth**, *Senior Wealth Planner*

SPONSORS & EXPERTS

- **Croesus**, *Director, Swiss Market*
- **SS&C Technologies**, *Business Development Director*
- **SS&C Technologies**, *Lead Field Sales Executive*

FACILITATORS & SPEAKERS

- **Alpha FMC**, *Associate Director, Wealth Management Switzerland*
- **Alpha FMC**, *Director, Head Wealth Management Switzerland*
- **Between Jobs**, *Managing Director, Wealth Management*
- **Bridges to Development**, *Managing Director*
- **FinArchitects**, *Managing Partner*
- **Independent Consultant**, *Consultant*
- **Swiss Future Institute**, *CEO*